**CONVERSION OF A PRIVATE COMPANY**

 **INTO A PUBLIC COMPANY**

"RESOLVED THAT the approval of the Company be and is hereby given for conversion of Company into Public Limited Company and consequently the word "Private" be deleted from the name of the Company, wherever the same appears in the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT pursuant to Section 31 of the Companies Act, 1956, the Articles of Association of the Company be and is hereby altered in the following manner:

Article\_\_\_\_\_\_\_\_\_\_\_\_\_\_

This Article should be deleted.

Article\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Substitute the word "\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_" by the word "\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_" in \_\_\_\_\_\_\_\_\_\_\_\_ line and Substitute the word "\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_" by the word "\_\_\_\_\_\_\_\_\_" in line \_\_\_.

The following new Articles be added to the Articles of Association:

1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ as Article No. \_\_\_\_.

2. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ as Article No. \_\_\_\_.

RESOLVED FURTHER THAT Mr. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Director/Secretary of the Company be and is hereby authorised to take all necessary steps to give effect to the said resolution".